

AS SEEN IN
THE WALL STREET JOURNAL.

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PremierExperts®



Kyle Winkfield, ChFC®
PRESIDENT & CEO, THE WINKFIELD GROUP

Kyle Winkfield has over a decade of experience helping retirees and pre-retirees secure their financial futures. His "safer money" & tax-advantaged approach to retirement planning, coupled with his track record of success, has made him a prominent authority on television, radio and many publications. "I am a problem solver not a product & risk pusher."

WWW.THEWINKFIELDGROUP.COM



Thomas F. Helbig, CSA
FOUNDER & CEO, RETIREMENT ADVISORY GROUP

Thomas Helbig has dedicated his professional life to helping retirees and pre-retirees navigate the rough waters of their retirement. Due to the innovative strategies that he teaches, his clients have been able to secure a retirement income plan that they cannot outlive using the accumulated savings they have accrued over their lifetime. Helbig is the Best-Selling Author of, *The Boomers Guide To A Worry - Free Retirement*.

WWW.RETIREMENTKEY.COM



Daryl G. Bank
MANAGING PARTNER, DOMINION INVESTMENT GROUP, LLC

Daryl Bank can be described as a trendsetter in the financial industry, with a genuine caring attitude, and the approach of "Let's find a way to make this happen." Not allowing perceptions or boundaries of any kind stand in the way of expanding his financial services empire, if it benefits his clients, he will find a way to make it possible.

WWW.DOMINIONINVESTMENTGROUP.COM



Ryan S. Coiner
OWNER & FOUNDER, INTEGRITY FINANCIAL GROUP

Having developed and sold a 7-Figure business, Ryan understands the needs of entrepreneurs: Managing cash flow, risk, opportunity, and taxes are always top of mind. Ryan's passion is showing entrepreneurs how to build and create personal wealth, while not affecting or competing with their primary investment, their businesses. No wonder many business owners say, "Finally, an advisor that gets me!"

WWW.TRUEFINANCIALINTEGRITY.COM



Scott McLean
PRESIDENT, MCLEAN TAX ADVISORY GROUP

Scott McLean oversees the financial affairs of a few families in the Jersey Shore area. By taking a holistic approach to retirement planning, he has been safely navigating retirees through smooth and turbulent financial waters since 1983. Scott's specialized knowledge and experience allows him to offer simple solutions to the complex investment and financial challenges retirees face. The compassionate expertise that Scott's team provides gives seniors the attention they deserve.

WWW.MTAGLLC.COM



Steve Hansen, FIG
RETIREMENT INCOME SPECIALIST & FOUNDER, ALTITUDE PLANNING GROUP

Steve Hansen relates retirement to a long vacation in Las Vegas. His goal is to have clients enjoy it to the fullest, but not so fully that they run out of money. His motto, no matter what you think you know, surround yourself with skillful financial professionals. Choose a financial professional who can explain your choices in terms you can understand, is proactive in planning, and can think outside the box.

WWW.ALTITUDEPLANNINGGROUP.COM



TO LEARN MORE ABOUT THESE **Financial Professionals**
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